

in the Indenture without the consent or vote of the holders of any of the Bonds of the Third 1986 Series then outstanding.

ARTICLE 3.
THE TRUSTEES.

The Trustees hereby accept the trusts hereby declared and provided, and agree to perform the same upon the terms and conditions in the Indenture and in this Twenty-Third Supplemental Indenture set forth.

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity of sufficiency of this Twenty-Third Supplemental Indenture or the due execution hereof by the Company or for or in respect of the recitals contained herein, other than the recital as to the succession of the present Trustees, and all of such recitals are made by the Company solely, except that such recital as to the succession of the present Trustees is made by them solely.

ARTICLE 4.
MISCELLANEOUS PROVISIONS.

SECTION 1. All terms contained in this Twenty-Third Supplemental Indenture which are defined in Article 1 of the Indenture, as amended by this Twenty-Third Supplemental Indenture, shall for all purposes hereof have the meanings given to such terms in Article 1 of the Indenture as so amended, except as herein otherwise expressly provided.

SECTION 2. Although this Twenty-Third Supplemental Indenture, for convenience and for the purpose of reference is dated August 1, 1976, the actual date of execution by the Company and by the Trustees is as indicated by their respective acknowledgments hereto annexed.

SECTION 3. This Twenty-Third Supplemental Indenture is being simultaneously executed in several counterparts, all of which are identical. Each counterpart of this Twenty-Third Supplemental Indenture is to be deemed an original hereof and all counterparts collectively are to be deemed but one instrument.

The descriptive headings of the several articles of this Twenty-Third Supplemental Indenture were formulated, used and inserted